

INTERNATIONAL MEAT COUNCIL

REPLY TO QUESTIONNAIRE

JAPAN

(Updated to Second Quarter 1984)

Note: The present reply relates to:

PART A: Table A.1

PART B: Tables B.1, B.2, B.4

PART C: Tables C.1.1, C.2.1, C.2.2, C.2.4, C.3.1, C.4.1,  
C.4.2

PART D: Table D.1

PART E: Table E.1

PART F: Table F.1, F.2, F.3, F.4, F.5

PART A

Table A.1 Bovine Cattle Numbers and Herd Structure

As at 1 February	1979	1980	1981	1982	1983	1984	Forecast		Percentage change 1984/1983
							1985	1986	
Total cattle and calves	4,150	4,248	4,385	4,485	4,590	4,682			+2.0
Bulls <sup>1</sup>									
Dairy cows <sup>1</sup>	1,447	1,422	1,457	1,461	1,469	1,474			+0.3
Dairy heifers <sup>1,2</sup>	620	669	648	642	630	636			+1.0
Beef cows <sup>1</sup>	623	619	633	643	671	678			+1.0
Beef heifers <sup>1,2</sup>	340	373	353	375	392	408			+4.1
Steers <sup>1,3</sup>	1,120	1,165	1,294	1,364	1,429	1,485			+3.9
Calves <sup>1</sup>									

<sup>1</sup> Reporting country to provide explanatory note on how it defines these classes of stock if different from the following: dairy cows - female stock aged two years or more and kept mainly for milk purposes; dairy heifers - female stock aged one to two years being raised mainly for milk purposes; beef cows - female stock aged two years or more and kept mainly for beef purposes; beef heifers - female stock aged one to two years being kept mainly for beef purposes; calves - all cattle aged less than one year.

<sup>2</sup> Including calves

<sup>3</sup> Including bulls

PART B

Table B.1 Inspected and Total Slaughtering and  
Average Dressed Carcass Weights (Av.D.C.W.)

('000 head)

	Cows and heifers			Adult male cattle			Calves			Total cattle and calves		
	Inspected	Total	Av.D.C.W. (kg.)	Inspected	Total	Av.D.C.W. (kg.)	Inspected	Total	Av.D.C.W. (kg.)	Inspected	Total	Av.D.C.W. (kg.)
1979	600	600	319	586	586	355	43	43	48	1,229	1,229	327
1980	583	583	332	603	603	368	44	44	50	1,231	1,231	340
1981	638	638	333	684	684	374	44	44	54	1,366	1,366	345
<u>1983</u>												
I	151	151	335	161	161	374	10	10	53	323	323	345
II	156	156	335	159	159	374	12	12	53	326	326	345
III	172	172	333	177	177	375	11	11	51	361	361	344
IV	199	199	333	213	213	375	11	11	51	423	423	347
<u>Total</u>	678	678	334	710	710	374	45	45	52	1,433	1,433	345
<u>1984</u>												
I	168	168	335	171	171	375	10	10	54	349	349	347
II	174	174	336	166	166	378	11	11	58	352	352	348
<u>Forecast</u>												
1985												
1986												

PART B

Table B.2 Total Production of Bovine Meat

('000 metric tons, dressed carcass weight)

	Total meat production from slaughtered animals		
	Beef	Veal	Total
1979	400	2.0	402
1980	416	2.0	418
1981	468	2.0	471
1982	479	2.3	481
<u>1983</u>			
I	111	0.5	111
II	112	0.6	112
III	124	0.6	124
IV	146	0.6	147
<u>Total</u>	493	2.0	495
<u>1984</u>			
I	121	0.5	121
II	121	0.6	122
<u>Forecast</u>			
1985			
1986			

PART B

Table B.4 Consumption of Bovine Meat

	Total consumption of bovine meat, thousand metric tons, dressed carcass weight	Per caput consumption (kg.)
1979	590	5.1
1980	595	5.1
1981	647	5.5
1982	656	5.7
<u>1983</u>		
I	155	1.3
II	159	1.3
III	177	1.5
IV	199	1.7
<u>Total</u>	691	5.8
<u>1984</u>		
I	170	1.4
II	158	1.3
<u>Forecast</u>		
1985		
1986		

PART C

Table C.1.1. Imports of Cattle, Beef and Veal by Volume

('000 head or '000 metric tons,  
dressed carcass weight equivalent)

	Live cattle <sup>4</sup>		Beef and veal		Total beef and veal	Total cattle, beef and veal
	Number ('000 head)	Weight	Fresh and chilled <sup>5</sup>	Other (canned), cooked, etc.)		
<u>1979</u>	14.0	4	188	1	189	193
<u>1980</u>	13.6	4	177	1	178	182
<u>1981</u>	13.3	4	177	1	178	182
<u>1982</u>	4.5	1	175	1	176	177
<u>1983</u> I	1.8	0	44	0	44	44
II	1.9	0	47	0	47	47
III	0.7	0	53	0	53	53
IV	1.2	0	52	0	52	52
<u>Total</u>	5.7	1	196	1	197	198
<u>1984</u> I	1.1	0	49	0	49	49
II	0.5	0	36	0	36	36
<u>Forecast</u>						
1985						
1986						

<sup>4</sup>Excluding cattle imported for breeding purposes

<sup>5</sup>Fresh, chilled and frozen are indistinguishable.

## PART C

Table C.2.1 Imports of Cattle<sup>4</sup> by Country of Origin,  
Quantity ("Q" - '000 head) and Value ("V" - US\$'000 c.i.f.)

	1979		1980		1981		Total 1982		1983								Total 1983		1984			
									I		II		III		IV				I		II	
	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V
<b>TOTAL IMPORTS</b>	14.0	17,145	13.6	16,032	13.3	13,006	4.5	4,301	1.8	1,612	1.9	2,280	0.7	1,192	1.2	2,047	5.7	7,132	1.1	1,515	0.9	1,424
of which from:																						
(1) UNITED STATES .....	3.2	8,497	3.3	7,267	3.1	6,593	0.9	1,792	0.5	794	0.6	1,096	0.4	684	0.7	1,313	2.2	3,887	0.5	775	0.3	514
(2) CANADA .....	0.2	993	0.0	731	0.0	252	0.0	51	0.0	14	0.0	130	-	-	0.0	4	0.0	148	-	-	0.0	13
(3) AUSTRALIA .....	10.4	7,420	10.2	8,358	10.1	6,122	3.6	2,457	1.4	805	1.3	1,054	0.3	473	0.5	730	3.5	4,070	0.6	740	0.6	680
(4) OTHERS .....	0.2	235	0.1	36	0.1	39	-	-	-	-	-	-	0.0	35	-	-	0.0	35	-	-	-	-

<sup>4</sup>Excluding cattle imported for breeding purposes

PART C

Table C.2.2 Imports of Fresh, Chilled and Frozen<sup>5</sup> Beef and Veal by Country of Origin  
Quantity ("Q" = Product Weight, '000 Metric Tons) and Value ("V" = US\$'000 c.i.f.)

	1979		1980		1981		Total 1982		1983								Total 1983		1984			
									I		II		III		IV				I		II	
	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V
TOTAL IMPORTS	132	441,886	124	443,864	124	404,749	123	391,210	31	111,055	33	107,550	37	116,013	37	112,362	138	446,980	35	105,840	32	104,229
of which from:																						
(1) UNITED STATES	25	100,463	24	110,177	28	114,705	32	137,287	9	42,082	9	38,269	9	28,438	10	37,034	37	145,823	10	35,993	9	36,780
(2) AUSTRALIA	101	291,184	94	308,308	81	250,554	86	237,954	20	62,828	22	63,026	25	75,351	24	70,973	91	272,976	21	60,326	20	60,829
(3) NEW ZEALAND	4	11,890	4	16,910	6	23,275	4	12,766	2	5,808	2	3,243	3	11,498	1	3,322	8	25,869	3	7,299	2	4,994
(4) OTHERS	2	8,229	3	8,269	3	8,810	1	3,203	0	341	0	218	0	726	2	1,033	2	2,318	1	2,221	1	1,626

<sup>5</sup>Fresh, chilled and frozen are indistinguishable.



## PART C

Table C.2.4 Imports of Other Beef and Veal (Canned, Cooked, etc.) by Country of Origin  
 Quantity ('Q' - Product Weight, '000 Metric Tons) and Value ('V' - US\$'000 c.i.f.)

	1979		1980		1981		Total 1982		1983								Total 1983		1984			
									I		II		III		IV				I		II	
	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V
TOTAL IMPORTS	0.7	2,457	0.7	2,819	0.7	2,726	0.6	2,154	0.0	56	0.2	674	0.0	96	0.3	796	0.5	1,622	0.1	291	0.2	747
of which from:																						
(1) BRAZIL.....	0.6	2,130	0.5	1,947	0.5	2,230	0.5	1,788	-	-	0.2	632	0.0	49	0.1	611	0.3	1,292	0.1	256	0.2	734
(2) ARGENTINA.....	0.0	43	0.1	613	0.0	2	0.1	259	0.0	48	0.0	34	0.0	27	0.1	161	0.1	270	0.0	23	0.0	6
(3) UNITED STATES.....	0.0	19	0.0	36	0.0	1	0.0	1	-	-	-	-	-	-	-	-	-	-	0.0	2	0.0	2
(4) OTHERS.....	0.1	265	0.1	223	0.2	493	0.0	106	0.0	8	0.0	8	0.0	76	0.1	450	0.1	60	0.0	1	0.0	5

PART C

Table C.3.1 Exports of Cattle, Beef and Veal by Volume

('000 head or '000 metric tons, dressed carcass weight equivalent)

	Live cattle <sup>6</sup>		Beef and veal			Total beef and veal	Total cattle, beef and veal
	Number ('000 head)	Weight	Fresh and chilled	Frozen	Other (canned, cooked etc.)		
<u>1979</u>	0	0	0	0	0	0	0
<u>1980</u>	0	0	0	0	0	0	0
<u>1981</u>	0	0	0	0	0	0	0
<u>1982</u>	0	0	0	0	0	0	0
<u>1983</u> I	0	0	0	0	0	0	0
II	0	0	0	0	0	0	0
III	0	0	0	0	0	0	0
IV	0	0	0	0	0	0	0
<u>Total</u>	0	0	0	0	0	0	0
<u>1984</u> I	0	0	0	0	0	0	0
II	0	0	0	0	0	0	0
<b>FORCAST</b>							
<b>1985</b>							
<b>1986</b>							

<sup>6</sup> Excluding cattle exported for breeding purposes

## PART C

Table C.4.1 Exports of Cattle<sup>6</sup> by Country of Destination  
 Quantity (\*Q\* = '000 Head) and Value (\*V\* = US\$'000 f.o.b.)

	1979		1980		1981		Total 1982		1983								Total 1983		1984			
									I		II		III		IV				I		II	
	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V
TOTAL EXPORTS	-	-	0.0	10	0.1	11	0.3	668	-	-	-	-	0.0	40	0.0	10	0.0	50	-	-	-	-
of which to:																						
(1) N. KOREA .....	-	-	0.0	10	0.0	13	0.1	125	-	-	-	-	0.0	40	-	-	0.0	40	-	-	-	-
(2) OTHERS .....	-	-	-	-	0.1	101	0.2	543	-	-	-	-	-	-	0.0	10	0.0	10	-	-	-	-

<sup>6</sup>Excluding cattle exported for breeding purposes

## PART C

Table C.4.2 Exports of Fresh, Chilled and Frozen Beef and Veal by Country of Destination<sup>5</sup>  
 Quantity ("Q" - Product Weight '000 Metric Tons) and Value ("V" - US\$'000 f.o.b.)

	1979		1980		1981		Total 1982		1983								Total 1983		1984			
									I		II		III		IV				I		II	
	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V
TOTAL EXPORTS	0.0	288	0.0	306	0.0	478	0.0	591	0.0	159	0.0	124	0.0	137	0.0	222	0.0	622	0.0	208	0.0	198
of which to:																						
(1) HONG KONG	0.0	265	0.0	296	0.0	446	0.0	412	0.0	78	0.0	65	0.0	101	0.0	130	0.0	374	0.0	117	0.0	118
(2) INDONESIA	-	-	-	-	0.0	11	0.0	5	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(3) PHILIPPINES	-	-	-	-	0.0	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(4) OTHERS	0.0	23	0.0	10	0.0	26	0.0	174	0.0	61	0.0	59	0.0	36	0.0	92	0.0	248	0.0	91	0.0	80

<sup>5</sup>Fresh, chilled and frozen are indistinguishable.

PART D  
Table D.1 Beef Prices <sup>7</sup>

(Yen per kg.)

Year	Average minimum price if any, guaranteed to the producer	Average price received by producers	Average wholesale prices		Average retail price for beef	Average import prices (c.i.f.)	Average retail price for major competing meat	Real per capita disposable income	Consumer price index	Average export price (f.o.b.)
			Manufacturing grade	Table grade						
	a/	b/	c/	d/	e/	f/	g/		h/	i/
1979	1,061	573	1,202	1,451	3,150	684	1,500	74,900	92.6	
1980	1,105	490	1,074	1,329	3,390	811	1,450	79,800	100.0	
1981	1,118	438	1,033	1,245	3,360	720	1,530	82,800	104.9	
1982	1,120	468	1,099	1,304	3,420	799	1,570	88,300	107.7	
<u>1983</u>										
I	1,120	469	1,086	1,325	3,530	841	1,610	72,600	108.6	
II	1,120	464	1,044	1,269	3,510	772	1,640	87,400	109.8	
III	1,120	459	1,076	1,296	3,510	771	1,650	86,800	109.5	
IV	1,120	458	1,066	1,300	3,490	741	1,610	115,900	110.7	
Average	1,120	463	1,068	1,298	3,510	772	1,630	90,800	109.7	
<u>1984</u>										
I	1,120	437	1,036	1,288	3,510	725	1,620	76,000	111.2	
II	1,120		994	1,258	3,550	739	1,630			

<sup>7</sup>See notes on following page

TABLE D.1 - NOTES<sup>8</sup>

- a/ Dairy steer, second grade, carcass weight basis, in JFY
- b/ Dairy cow, live weight, in JFY
- c/ Dairy cow, third grade, carcass weight basis, Tokyo market
- d/ Dairy steer, second grade, carcass weight basis, Tokyo market
- e/ Tokyo, middle grade, product weight basis
- f/ Product weight basis
- g/ Piguement, Tokyo, middle grade, product weight basis
- h/ 1980 = 100
- i/ Negligible

## PART E

Table E.1 Production, Consumption, Imports, Exports and  
Prices of Offals of Bovine Animals

(metric tons)

	Production	Consumption	Imports	Exports	Representative prices
<u>1979</u>	n.a.	n.a.	46,084	n.a.	n.a.
<u>1980</u>	n.a.	n.a.	49,466	n.a.	n.a.
<u>1981</u>	n.a.	n.a.	52,338	n.a.	n.a.
<u>1982</u>	n.a.	n.a.	55,315	n.a.	n.a.
<u>1983</u>					
I	n.a.	n.a.	14,144	n.a.	n.a.
II	n.a.	n.a.	15,864	n.a.	n.a.
III	n.a.	n.a.	15,478	n.a.	n.a.
IV	n.a.	n.a.	15,838	n.a.	n.a.
<u>Total</u>	n.a.	n.a.	61,324	n.a.	n.a.
<u>1984</u>					
I	n.a.	n.a.	16,516	n.a.	n.a.
II	n.a.	n.a.	18,156	n.a.	n.a.
<b>FORECAST</b>					
1985					
1986					

PART F

Table F.1 Production of Pigmeat, Poultry Meat and Sheepmeat

('000 metric tons, carcass weight equivalent)

	Pigmeat	Poultry meat <sup>9</sup>	Sheep meat
1979	1,430	1,092	0
1980	1,476	1,128	0
1981	1,396	1,125	0
1982	1,428	1,184	0
<u>1983</u>			
I	338	294	0
II	347	307	0
III	344	295	0
IV	399	345	0
<u>Total</u>	1,429	1,241	0
<u>1984</u>			
I	343	310	0
II	346	325	0
III			
IV			
<u>Total</u>			
<u>Forecast</u>			
1985			
1986			

<sup>9</sup> Ready to cook basis.



PART F

Table F.2 Consumption of Pigeat, Poultry Meat and Sheepmeat

(Total consumption: '000 metric tons, carcass weight equivalent  
Per caput consumption: kg.)

	Pigeat		Poultry meat <sup>10/</sup>		Sheep meat	
	Total	Per caput	Total	Per caput	Total	Per caput
1979	1,619	13.9	1,161	10.0	237	2.0
1980	1,630	13.9	1,196	10.2	157	1.3
1981	1,661	14.1	1,223	10.4	176	1.5
1982	1,629	13.7	1,286	10.8	170	1.4
<u>1983</u>						
I	378	3.2	318	2.7	51	0.4
II	423	3.6	334	2.8	43	0.4
III	394	3.3	317	2.7	35	0.3
IV	469	3.9	374	3.1	35	0.3
<u>Total</u>	1,665	14.0	1,343	11.3	165	1.4
<u>1984</u>						
I	418	3.5	328	2.7	36	0.3
II	422	3.5	352	2.9	48	0.4
III						
IV						
<u>Total</u>						
<u>Forecast</u>						
1985						
1986						

<sup>10</sup> Fowls, turkeys, ducks, geese and guinea fowls



## PART F

Table F.4 Trade of Poultry Meat<sup>11</sup>

('000 metric tons, carcass weight equivalent)

	1979	1980	1981	1982	1983				Total 1983	1984				Total 1984
					I	II	III	IV		I	II	III	IV	
<b>TOTAL IMPORTS</b>	70	70	98	103	23	27	22	29	101	18	27			
Of which from:														
United States	39	41	59	55	16	17	15	17	64	11	13			
Thailand	14	16	25	33	5	7	3	7	21	5	8			
Others	17	13	14	15	2	4	4	5	16	2	6			
<b>TOTAL EXPORTS</b>	3	4	3	3	0	1	0	1	2	0	1			
Of which to:														
Hong Kong	3	4	3	3	0	1	0	1	2	0	1			
Others	0	0	0	0	0	0	0	0	0	0	0			

<sup>11</sup> Fowls only

## PART F

Table F.5 Trade of Sheep Meat

('000 metric tons, carcass weight equivalent)

	1979	1980	1981	1982	1983				Total 1983	1984				Total 1984
					I	II	III	IV		I	II	III	IV	
TOTAL IMPORTS	237	157	176	170	51	43	35	35	165	36	48			
Of which from:														
Australia	140	89	78	103	38	22	10	16	86	22	15			
New Zealand	97	68	97	67	13	21	25	20	79	14	32			
Others	1	0	-	0	0	0	0	0	0	0	1			
TOTAL EXPORTS	0	0	0	0	0	0	0	0	0	0	0			
Of which to:														

ANNEX

Exchange Rates Used

¥/US\$

	Export <sup>12</sup>	Import <sup>13</sup>	Domestic <sup>14</sup>
1979	217.47	217.46	220.24
1980	227.67	227.85	229.11
1981	219.90	219.94	221.70
1982	248.33	248.30	250.22
1983	237.52	237.59	238.54
1982 I	230.20	229.85	234.56
II	242.49	242.31	245.32
III	257.47	257.28	259.89
IV	263.15	263.76	261.11
1983 I	234.29	234.96	236.78
II	237.48	237.51	238.58
III	242.50	242.48	243.54
IV	235.19	235.06	235.26

<sup>12</sup> Exchange rate for export (Part C).

<sup>13</sup> Exchange rate for import (Part C).

<sup>14</sup> Exchange rate for domestic prices (Part D).

Notes/Notas

1/ Prière de fournir une note expliquant comment sont définies ces catégories de bétail, si leurs définitions diffèrent des suivantes: vaches laitières - femelles de deux ans ou plus élevées principalement pour la production de lait; génisses laitières - femelles d'un à deux ans élevées principalement pour la production de lait; vaches de boucherie - femelles de deux ans ou plus élevées principalement pour la boucherie; génisses de boucherie - femelles d'un à deux ans élevées principalement pour la boucherie; veaux - tous les bovins de moins d'un an./Explíquese en una nota cómo se definen estas categorías de ganado en caso de que difieran de las siguientes: vacas lecheras - hembras de dos o más años destinadas principalmente a la producción de leche; vaquillonas lecheras - hembras de entre uno y dos años destinadas principalmente a la producción de leche; vacas para carne - hembras de dos o más años destinadas principalmente a la producción de carne; vaquillonas para carne - hembras de entre uno y dos años destinadas principalmente a la producción de carne; terneros - machos y hembras de menos de un año.

2/ Y compris les veaux./Incluidos los terneros.

3/ Y compris les taureaux./Incluidos los toros.

4/ A l'exclusion de bovins importés pour la reproduction./Excluidas las importaciones de animales destinados a la reproducción.

5/ On ne dispose pas de chiffres distincts pour les viandes fraîches, réfrigérées et congelées./No es posible desglosar las cifras correspondientes a la carne fresca, a la refrigerada y a la congelada.

6/ A l'exclusion des bovins exportés pour la reproduction./Excluidas las exportaciones de animales destinados a la reproducción.

7/ Voir note 8./Véase la nota 8.

8/ Notes du tableau D.1

a/ Bouvillons de race laitière, deuxième qualité, poids carcasse, pour l'exercice japonais.

b/ Vaches laitières, poids vif, pour l'exercice japonais.

c/ Vaches laitières, troisième qualité, poids carcasse, marché de Tokyo.

d/ Bouvillons de race laitière, deuxième qualité, poids carcasse, marché de Tokyo.

e/ Tokyo, qualité moyenne, poids du produit.

f/ Poids du produit.

g/ Viande de porc, Tokyo, qualité moyenne, poids du produit.

h/ 1980 = 100

i/ Négligeable./

8/ Cuadro D.1 - Notas

a/ Novillos de raza lechera, carne de 2.<sup>a</sup> calidad, sobre la base del peso en canal, en el ejercicio fiscal del Japón.

b/ Vacas lecheras, peso en pie, en el ejercicio fiscal del Japón.

c/ Vacas lecheras, carne de 3.<sup>a</sup> calidad, sobre la base de peso en canal, mercado de Tokio.

d/ Novillos de raza lechera, carne de 2.<sup>a</sup> calidad, sobre la base del peso en canal, mercado de Tokio.

e/ Calidad media (en Tokio), peso del producto.

f/ Peso del producto.

g/ Carne de cerdo, de calidad media (en Tokio), peso del producto.

h/ 1980 = 100

i/ Insignificante.

9/ Pour la cuisson./En condiciones de ser cocinada.

10/ Poules, dindes, canards, oies et pintades./Gallinas, pavos, patos, ocas y pintadas.

11/ Poules seulement./Sólo gallinas.

12/ Taux de change pour les exportations (Partie C)./Tipo de cambio para la exportación (parte C).

13/ Taux de change pour les importations (Partie C)./Tipo de cambio para la importación (parte C).

14/ Taux de change pour les prix intérieurs (Partie D)./Tipo de cambio para el cómputo de los precios nacionales (parte D).